

Funding Innovation through a transnational VOUCHER SCHEME

SVIM - Sviluppo Marche S.r.l. | EU projects Area | Ida Prosperi

SC Meeting | Pula | 17 September 2019

SVIM – Sviluppo Marche S.r.l.

Development Agency of MARCHE REGION



FIGURES

Km² 9.366 in surface 1.545.155 population GDP M€ 41.612,2 GDP pro-capite € 26.652



16 enterprises per 1000 inhabitants Historical districts



Low R&D 0,7% PIL 25% enterprises are MICRO Low cooperation for innovation







Political mandate for SVIM since 2010:

BOOST INNOVATION AND REPOSITIONING OF SMEs IN THE SMART HOME SECTORS



HOME AUTOMATION

MECHATRONICS

MARCHE REGION S3

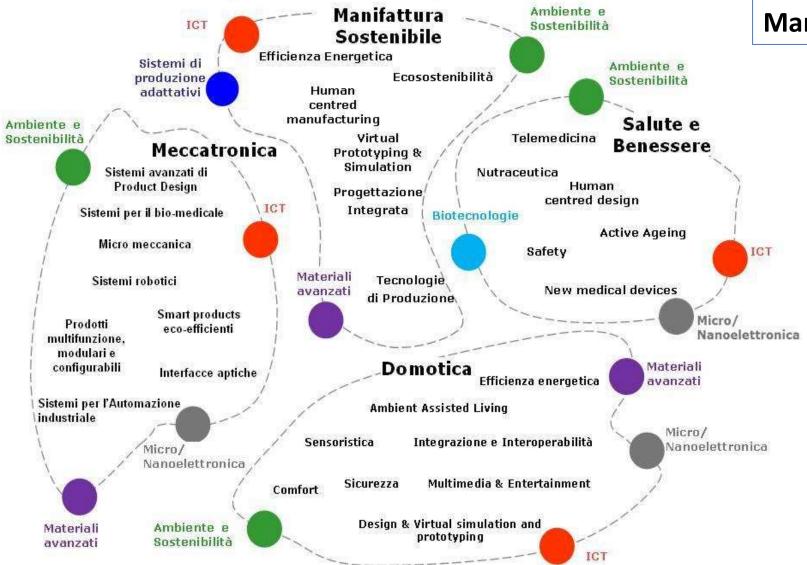
HEALTH AND WELL BEING

SMART AND
SUSTAINABLE
MANUFACTURING





Marche Region – S3







EU TC projects funded in ECO-SMART HOUSING for ELDERLY related sectors







Objectives of the VOUCHER SCHEME

- To encourage the process of innovation of Marche Region MSMEs in the field of eco-friendly assistive home automation with particular reference to the elderly (Wider/INNOVAge projects)
- To develop the entrepreneurial spirit of young researchers, willing entrepreneurs and young professionals in the areas related to AAL for the elderly (SEE_INNOVA project)





WHY TRANSNATIONAL INNOVATION VOUCHER?

- Clear focus on regional needs & challenges
 with a wider market in mind => EU grand societal challenges
- Stimulate Innovation
 new products/service development
- Stimulate Cooperation knowledge providers & SME's
- Process is simple and quick





A COMMON TRANSNATIONAL SCHEME

• **COMMON/SHARED** RULES





- FLEXIBLE to the 7 DIFFERENT PILOT REGIONS' NEEDS
- MANAGED AT REGIONAL LEVEL WITH THE SUPPORT OF LOCAL INNOVATION EXPERTS (Local Innovation Committee)



SPECIFIC PROJECT TIME CONSTRAINT



• UNDER THE FRAMEWORK OF **ERDF** RULES (Need to select KP with public procurement)







SOME FIGURES: APPLICATIONS ARRIVED

Italy Application No. 17 KP All from Italy



Spain Application No. 12 KP All from Spain



Portugal Application No. 10 KP All from Portugal, 1 Spain



Bosnia Herzegovina Application No. 8 KP All from Bosnia Herzegovina



Greece Application No. 14 KP All from Greece



Slovenia Application No. 8 KP All from Slovenia



France Application No. 10 All from France

MORE THAN 90 APPLICATIONS in less than 1 year





More than 90 projects received at transnational level

The budget: € 114,500.00

> € 50,000.00: VOUCHER A - WIDER

n. 5 vouchers of € 10,000.00

➤ € 30,000.00: VOUCHER B - Innovage

n. 4 vouchers of € 7,500.00

> € 30,000.00: VOUCHER C1 - SEEINNOVA

n. 4 vouchers of € 7,500.00

➤ € 4,500.00: VOUCHER C2- SEEINNOVA GENIUS

n. 3 vouchers of € 1,500.00





Lessons Learnt...



- Transnational scheme is useful to stimulate and support SMEs to internationalize and get in contact with international advanced systems and business environment.
- Transnational scheme is considered simple and quick.
- The Voucher gave the chance to young researchers who want to build up something new to: get in contact with new players, meet others with similar ideas, merge them and raise with something better, build first prototypes.
- The Voucher pushed SMEs to work in the specific sectors of S3.
- The Voucher helped Regions to: establish a new open market FOR SMEs and boost active cooperation among all involved actors, offer high-quality knowledge facilities or services that probably would not have been available in the region.



 SMEs need support to develop innovation and deal with foreign KP

POSSIBLE SOLUTION: Have an expert/facilitator that help SMEs in the application and in the choice of foreign KP

Knowledge provider need to be "certified"

POSSIBLE SOLUTION: Use existing platform for certification or intermediary BODY

 Voucher scheme linked to specific sectorial needs has to be managed by specialized managers

POSSIBLE SOLUTION: Contract expert to support the scheme













INNOVOUCHER Main Objective

To develop a new model of innovation voucher programme supporting the transnational exchange of innovation services in Europe, through a collaborative framework across the Union.

Funded by Horizon 2020 - Innosup Programme





Partners

Country	Organisation	
Spain	INFO – Instituto de Fomento de la Región de Murcia (Regional Development Agency, Region of Murcia) (COORDINATOR)	
Italy	SVIM - Sviluppo Marche Srl Regional Development Agency of Marche Region	
Belgium	Flanders Innovation & Entrepreneurship (VLAIO)	
Romania	UEFISCDI – Executive Agency for Higher Education, Research, Development and Innovation Funding	
Poland	PARP – Polish Agency for Enterprise Development	





RIGA DECLARATION

5. Innovation vouchers schemes should be implemented at local, regional and national level, thus fully taking into account the subsidiarity principle. The European level is encouraged to develop with national and regional entities a voluntary collaboration and brokerage framework for innovation voucher programmes that aims at making excellent knowledge, skills and innovation support services from both public and private service providers across Europe more effectively accessible for SMEs.





The labelled **VOUCHER SCHEME has the MAIN following requirements:**

- TMAs managing the voucher are free to define their own catalog of services depending on real needs of local SMEs;
- Accreditation Principle. Service Providers need to be accredited by their own local voucher schemes to supply innovation services in their Territories;
- TMAs accept the 'Mutual Recognition Principle'. If a service provider is accredited in one 'labelled voucher scheme' all the other Vouchers schemes in the network have to unconditionally accept this accredited service provider without any additional conditions or restrictions;





The labelled **VOUCHER SCHEME has the MAIN following requirements:**

- In this context, an innovation voucher scheme has an **European dimension** and so, international collaboration is boosted between requesters and providers belonging to **different States** within the European Union.









4helix+ INNOVATION VOUCHER

1st of FEBRUARY - 30th of APRIL 2019



Project co-financed by the European Regional Development Fund

OBJECTIVE

The objective of the Call is to offer the opportunity to micro, small and medium sized enterprises and Start-ups operating in blue growth sectors or blue economy to acquire knowledge and coaching services supplied by Knowledge Providers (KP) who will help MSMS to develop an innovation project

What is meant for innovation project?

Innovation project is defined as one that transfers knowledge of innovative nature that it is new to the MSME/Start-up.

The enterprise may then use the new knowledge to design, create or innovate a product, process or service





INNOVATION VOUCHER SCHEME in brief

BLUE COMPANY

SELECTS A KNOWLEDGE PROVIDER



KPs GALLERY

Totally n. 125 KPs
(N. 30 from Italy)
selected through the
Expression of interest
(open until 31° of March 2019)

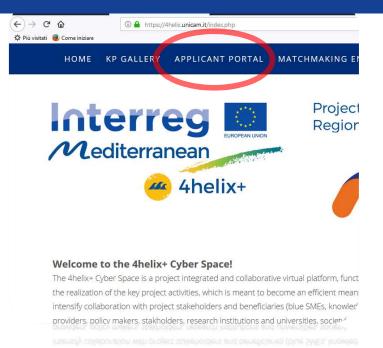
- n. 6 AVAILABLE VOUCHERS for Marche Region
- € 10.000 each
- simplified on line procedure through the Applicant portal
- Projects evaluation by LIC (BLUE innovation experts)
- 6 months for implementing the proposal (June-November)
- each company can be awarded with only one voucher
- vouchers are issued in the name of the MSME/Start-up (the voucher beneficiary) by the project partner in charge, they have no cash value and are non-transferable







TIMING



INTERMEDIATE evaluation

END of the Project
November 2019

Final report

1st February 2019 30th April 2019

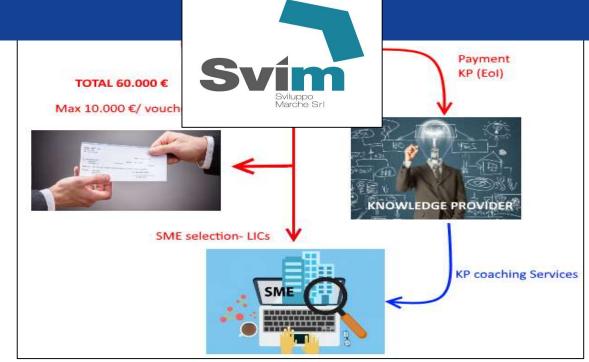
Call OPENING

Selection procedure by LIC June 2019

6 MONTHS FOR PROJECT IMPLEMENTATION

KP ACCREDITATION
DEADLINE
30th March 2019

Call DEADLINE



WHO CAN APPLY

To be eligible, the MSME/Start-up* must:

- be legally established in 4helix+ Pilot Regions;
- operate in at least one of the Blue Growth/Blue Economy sectors listed in the Call → in accordance to NACE CODES ACTIVITIES (Annexe 12)
- have a small-scale innovation problem to solve;
- choose a Knowledge Provider from the 4helix+ DB Gallery and apply with an innovation project to purchase coaching/R&D service/ prototyping support

*Criteria according to the EU definition: < 250 staff headcount; < 50M € turnover; < 43 M € balance sheet total



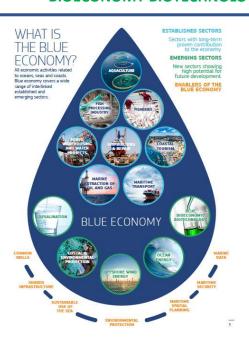


WHO CAN APPLY

COMPANIES BLUE SECTORS

ACQUACULTURE, FISH PROCESSING INDUSTRIES, FISHERIES, PORTS WAREHOUSING AND WATER PROJECTS, SHIPBUILDING AND REPAIR, COASTAL TOURISM, MARINE EXTRACTION OF OIL AND GAS, MARITIME TRANSPORT

DESALINATION, COASTAL AND ENVIRONMENTAL PROTECTION, OFFSHORE WIND ENERGY, BLUE BIOECONOMY BIOTECHNOLOGY



KEY BLUE SECTORS
IDENTIFIED
IN THE MARCHE REGION

- 1. FISHERIES AND ACQUACULTURE
- 2. COASTAL TOURISM
- 3. SHIP-BUILDING AND OFF-SHORE INDUSTRY

CHECK THE ELIGIBLE ACTIVITY CODES (NACE) annex 12

Annex 12

Eligible SMEs Business Activities

BLUE GROWTH SECTORS	NACE - DESCRIPTION OF ACTIVITIES
Biotechnology	72.11 Research and experimental development on biotechnology, 72.1 Research and experimental development on natural sciences and engineering,
Renewable Energy	35.11 Production of electricity
Coastal and Maritime Tourism	55 Accommodation; 56 Food and beverage service activities; 79 Travel agency, tour operator reservation service and related activities; 55.10 Hotels and similar accommodation; 55.20 Holiday and other short stay accommodation; 55.30 Camping grounds, recreational vehicle parks and trailer parks; 55.90 Other accommodation; 77.11 Renting and leasing of cars and light motor vehicles; 77.34 Renting and leasing of water transport equipment; 93 Sports activities and amusement and recreation activities; 93.29 Other amusement and recreation activities
Aquaculture	03.21 – Marine acquaculture;
Mineral Resources	07.29 Mining of other non-ferrous metal ores; 08.1 Quarrying of stone, sand and clay; 08.9 Mining and quarrying n.e.c.; 09.9 Support activities for other mining and quarrying
BLUE ECONOMY SECTORS	NACE - DESCRIPTION OF ACTIVITIES
Offshore oil and gas	06 Extraction of crude petroleum and natural gas; 09.1 Support activities for petroleum and natural gas extraction; 19.20 Manufacture of refined petroleum products;
Shipbuilding and Ship Repair	33.15 Repair and maintenance of ship and boats; 30.1 Building of ships and boats; 30.11 Building of ships and floating structures; 30.12 Building of pleasure and sporting boats
Sea shipping/Transport	50 Water transport, 50.10 Sea and coastal passenger water transport, 50.2 Sea and coastal freight water transport; 52.22 Service activities incidental to water transportation;
Fisheries .	03.1 - Fishing; 03.11 - Marine fishing;
Coastal Protection	91.04 Botanical and zoological gardens and nature reserves activities

WHAT CAN BE FINANCED



Examples of potential activities

- Innovative product design/development
- Innovative service design/development
- Innovative process design/development
- Business model generation
- Experimental testing/measuring
- Prototype development
- New market/sector development

*Eligible activities are to be considered all services supplied by Knowledge Providers that have added value to the beneficiaries MSMEs/Start-ups



Types of not eligible activities

- Routine replacement or upgrade of plant and equipment using simple technologies;
- Activities that would be undertaken in the normal course of business, such as capacity expansion;
- Up-skilling of individuals where there is negligible benefit to the innovation capability of the wider organisation;
- Activities that have been started before the submission of the applications;
- Activities financed by a different National or European Programme;
- Activities not directly related with the purposes of 4helix+ Voucher scheme

WHO CAN PROVIDE THE SERVICES

FROM ALL PILOT REGIONS called «KNOWLEDGE PROVIDERS»

Companies - Professionals - Universities and research bodies

operating in the sectors classified as Cultural and Creative Industries*

according to the eligibles Activity Nace codes, listed in the Annex 2 of the Expression of interest and

Entities active in the innovative cross – sectorial collaboration

(Fablabs, Maker spaces, Living labs, co-working spaces, tech shops, contamination lab, ecc) interested in providing support to the SMEs operating in the blue economy sector to innovate their businesses through transferring of knowledge and creative breake-through solutions, to enroll as 4helix+ Knowledge Providers, by applying online.

^{*}Painters, sculptors, musicians, actors, writers, designer, architects, Producers of audiovisual and multimedia content, Experts in cultural activities management, New innovation agents

EVALUATION CRITERIA

Submitted Applications will be evaluated on a "competitive basis" in base of the following criteria and according to the grid reported in Annex 7:

a) Excellence (40%)

- a.1 Clarity of the objectives and pertinence with the general aims of 4helix+;
- a.2 Technical /Scientific quality;
- a.3 Innovation potential (ground-breaking objectives, novel approaches);
- a.4 Effectiveness of the proposed budget;
- a.5 International collaboration (if selected Knowledge Provider is not located in the country of the Applicant);
- Additional scores will be assigned to the **transnational partnerships** (Company and KP from different Pilot regions)
- SME and KP will subscribe a **collaboration agreement** ensuring a relationship free of conflict of interested

b) Impact (30%)

- b.1 Enhancement of the innovation capacity of the company;
- b.2 Market Potential;
- b.3 Energy savings;
- b.4 Contribution to the protection of the environment;

c) Capability (30%)

- c.1 Experience of the applicant in collaborative projects with research institutions or R&D skilled companies;
- c.2 Adequacy of the Knowledge Provider to the requirements/objectives of the project;
- c.3 Availability of relevant human resources and technical infrastructure assuring knew knowledge integration in the company.

ON LINE APPLICATION



https://4helix.unicam.it/kp_voucher.php

Voucher for MSMEs and START-UPs

The 4helix+ Innovation Voucher Call offers MSMEs/Start-Ups operating in blue growth or blue economy sectors the possibility to explore a business opportunity or solve a small-scale innovation related problem by acquiring knowledge and coaching services supplied by a registered Knowledge Provider who will help the company develop such an innovation project.

Blue sector SMEs/Start-Ups applying for 4helix+ Innovation Voucher will select a registered Knowledge Provider in order to acquire knowledge and be assisted in its project proposal elaboration and, if awarded, project implementation. You can explore the 4helix+ Knowledge Providers Gallery in order to select the most suitable provider for your innovation need and contact him/her for the purpose of a successful application for Innovation Voucher

The goal of the Innovation Voucher Call is thus to help MSMEs to design and/or create, through small innovation projects, new products, services, processes or business models.

VOUCHER AMOUNT: For this purpose, the consortium has a budget of 480.000€ in innovation vouchers, amounting to €10.000 per project, that will be granted upon evaluation to up to 48 MSMEs/Start-Ups located in pilot projects' regions (6 vouchers available for each target region).

The deadline for applying the call is 30th of April 2019. You need to register for applying.

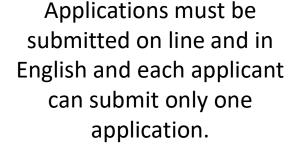
REGISTER AS MSME

Please read carefully the text of call before applying.

→ View or download the text of the Call here

→ View or download the annexes of the Call here

With its transnational partnership network and objectives, the project will contribute to relevant EU macro-regional strategies and innovation policies. We believe that creativity leads to innovation and that bringing people together from various backgrounds and engaging them in collaboration can stimulate innovation processes among industries.





EVENTS AND OPPORTUNITIES

WIN A TRAVEL FICHE!!

REIMBURSEMENT FOR TRAVEL & ACCOMODATION

8 PILOT REGIONS BOOTCAMPs

N.2 4helix+ Knowledge Providers
Registered in the Gallery per
Territory

TRANSNATIONAL BROKERAGE EVENTS

N. 3 *4helix+* Knowledge Providers + N. 3 BLUE COMPANIES



SUMMING UP....

VOUCHER AMOUNT: total budget of 480.000 € in innovation vouchers, €10.000 per project, granted upon evaluation to up to 48 MSMEs/Start-Ups located in pilot projects' regions (6 vouchers available for the n. 8 target Regions).

TIMING: The Call for 4helix+ Innovation Vouchers has been launched on February 1st. ONLY MSMEs already registered in the Platform were allowed to apply the call for innovation voucher by 10th of May at Midnight.

Evaluation - Contracting Phase: 1s t of June 2019 - 30th of June 2019

Implementation period: 1st of July 2019 – 31th of December 2019 (6 months)

Request for Payment: 1st of January 2020 – 15th January 2020

All the process was supported by a dedicated virtual platform, functional to the realization of the key project activities, named >> Cyber Space: an efficient mean for intensifying collaboration among project stakeholders and beneficiaries (i.e. blue SMEs, knowledge providers, policy makers, stakeholders, research institutions and Universities.)





The vouchering process at a glance:

- n. 6 voucher for each partner Region: totally n. 48 (480.000 €)
- n. 1 Virtual dedicated web platform Cyberspace
- n. 194 registered Knowledge providers Creative & Cultural Industry services suppliers (starting from September 12th 2018)
- n. 120 registered Blue SMEs belonging to the Med Area (starting from January 31th 2018)
- n. 85 submitted projects by Blue SMEs
- n. 21 transnational projects





Operative Proposal 4.4.1. Capitalisation of Innovation Voucher Scheme

Open Discussion...on:

- Preparing the joint open tender 4.2.1.
- Selection and Assessment of the 48 SMEs
- Awareness blue boot camps
- Testing phase...Service based approach





Thank-you

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