

# **EVENT FOLLOW-UP REPORT**

Participation to the ADRIATIC SEA FORUM 2022 in Bari on Oct. 6th and 7th 2022



# **Event summary**

Type of event	Physical
Location	Bari
Date of the event	6 <sup>th</sup> – 7 <sup>th</sup> October 2022
Time/Duration	2 days
Purpose of the event (What was the objective?)	The aim of the participation to the ADRIATIC SEA FORUM 2022 was to disseminate the project's results to a wide and targeted audience of professionals and interested parties in the topics of environmental sustainability, passenger and freight transport.
Short description of the event (what happened during the event?)	The Adriatic Sea Forum is the most relevant event dedicated to maritime transport in the Adriatic Sea, focusing on passenger and freight transport.  More specifically, the two-days forum, attended by at least 200 participants, offered the opportunity for intense debate and a close look at issues of importance for the future of the cruise, ferry, sailing and motorboat sectors in the Adriatic, an area looked onto by 7 nations (Albania, Bosnia and Herzegovina, Croatia, Greece, Montenegro, Italy and Slovenia) and which includes 25 regions
	and over 150 tourist destinations.  During the 2022 edition, other Interreg Italy-Croatia funded projects were featured on top of SUSPORT: MIMOSA, FRAMESPORT and TECHERA.  Several SUSPORT beneficiaries were present – the Ports of Bari, hosting the event, Trieste, Ravenna, Ancona and Zadar.  More specifically, Mr. Francesco Magagnoli – Port of Ravenna Authority – illustrated the project's main features and results during a session titled "LNG and SSE in Adriatic: something in sight?", the challenges tackled by the project – and potential solutions – being debated with representatives of the cruise and passenger
Results/Outcomes of the event	transport sector.  The presence of SUSPORT at Adriatic Sea Forum allowed to
(What are the takeaways from the event?)	widen the scope of target groups to professionals and experts in the domain of freight, cruise and passenger transport sector.



Number of attendees	At least 200 participants
Type of stakeholders/target groups that were represented	policy makers, national, regional and local institutions, port authorities, research, scientific institution and academia, private companies

### Agenda





# Adiate Sea Fourn Programma 2022 - Reposit Turkimu Who will be the tourists in Adriatic in the next future?

What can we expect from maritime tourism in the Adriatic? Who will be the tourists who will arrive? What are the profles and characteristic? What can push them to take a holiday in the Adriatic? How ready are the area and its destinations to welcome them?

- Mattee Della Valle Passengers Sales&Marketing Staff Director, GNV
- Andreas Nüssel Managing Director Europe, Silversea
- Maro Saulovic General Manager, Guilliver DMC
- Luca Scandale General Director, Puglia promozione

Moderator: Francesco di Cesare - President, Risposte Turismo

-----COFFEE BREAK-----

#### 16.15 - CONCURRENT ROUND TABLES

### Is there anyone who is struggling to innovate and restart the growth of ferry traffic in Adriatic?

An industry that has always guaranteed mobility between the two coasts of the Adriatic, as well as canneations with the islands, essential for facilitating tourist flows, for years has not seemed to find the key for a change of scenery, is the trake in supply or demand? What could be done to increase or improve the links And hit kits are and seed for operators, destinations and tourists? Or should we expect to have the same current status goo in ten years?

- Piero Blanco Head of Port Operations Dpt. for the ports of Barr, Manfredonia, Barletta and Termoli, Southern Adriatic Ports Authority
- Corrado Ceccarelli Business Developer Manager, Gruppo Amatori
- Massimo Di Giacomo CEO, Anek Lines Italia
- Vasilis Katsaris Commercial Director, Attica Group
- . Paul Kyprianou External Relations Manager Grimaldi Group, Grimaldi Lines

Moderator: Anthony La Salandra - Director, Risposte Turismo

## How much local companies are really involved in the cumply chains?

06/10/22, 17:57
Advisor See Forum Programme 2002 - Reposte Turismo

In ship supplies, passenger assistance, technical operations related to a uise, ferry and nautical traffic, in recenty-and there has been a tendency to rely on global players, able to affer are tain standards and fulfill specific requests. How much has this entailed a reduction in apportunities for local operators? Is a switch back to local on option?

- . Maja Ban Founder & Owner, MYS Yachting
- Dorijan Dujmic Managing Partner, BWA Yachting Croatia
- Alberto Gotti Marine Europe Director, ECOLAB
- Andrea Morandi CEO, Morandi Group
- Mihalio Vukic Owner, Allegra Port & Yacht Agent

Moderator: Francesco di Cesare - President, Risposte Turismo

#### 17.15 - CONCURRENT ROUND TABLES

### How far is nautical tourism from reaching its potential?

With two coasts equipped with numerous nautical marinas and many facilities, the numbers of nautical tourism in the Adriaia, even before the pandemic, seem not to correspond to the expectations and possible attractiveness of this area. What has been missing so far? What are the possible obstacles? On which fronts should action be taken to see a change of pace?

- Stipe Žunić Managing Director, ACI Marinas Šimuni

Moderator: Roberto Perocchio - President, Assomarinas

### Will crews and human resources management be the new critical issue in maritime tourism?

The current complex scenario for the economies of many countries is recording, among other critical issue-also a difficulty for some companies to find professionals to provide their services. A problem that, in certa terms (a links american be american britis and tour ions beau or monomines trains to monome this locue? Them reposit humber and code services indications demongrapment/2012.



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science a service science gang per commission analysis when none with content with comprehensive years and contenting to the sector offer job opportunities for a professional growth?

- Stefania Catanzaro Vice President, Young Ship Italia
- Anna D'Imporzano General Manager, Ravenna Civitas Cruise Port
- Paola De Paolis CEO, Swiss Prime Service Christina Samoulada - Chief People Officer, D-Marin

Moderator: Anthony La Salandra - Director, Risposte Turismo

#### FRIDAY OCTOBER 7

STARTING 09.30 —

#### 09.45

#### LNG and SSE in Adriatic: something in sight?

LNG and SSE are the salutions that are being most focused on to reduce the environmental impacts of matritime brangard. Let today in the Adriant there is no part in which none of the chard of them is derectly available. Who is lessesting in this develor? What are the hard term prospects? To what extere will making these options available be fundamental for the competitiveness of the Adriants on a maritime tourism administration?

- Elfride Covarrubias V.- Market Area Manager, DNV
- Francesco Magagnoli Head of European Policies Office, Ravenna Port Authority
- . Valeria Mangiarotti Director of Technical Environmental Solutions, MedCruise
- Panayotis G. Zacharloudakis Managing Director, OceanFinance, member of EALING coordination team.

#### 10.45

### Will cruise industry in Adriatic have a bright and stable future?

For various reasons, the Advance has undergone a series of shandowns in recent years that have compromised a more there evalution in the international raise scenario. Geopolitical markans, the binicia compared to the production of the contributed to marking the planning of prossements and differency choices more complex, as well as to reach certain healt of profile. When will be possible to put off this behind will within Chitalia hasses should be resolved or all their much is under the control of the operators and how much escapes them in an attempt to address the dynamics in the right way?

- Maria Deligianni National Director Eastern Mediterranean, CLIA

- Davide Trusciello Pricing, Itinerary & Revenue Planning Director, Costa Crodere

Moderator: Anthony La Salandra - Director, Risposte Turismo

-----COFFEE BREAK-----

#### 12.00

## How easy is it to reach the Adriatic and move around it?

The infrastructural conditions are fundamental for the tourist growth of an area. Having connections by air, by this and by read to reach a distinction, and subsequently move within it, its essential to contine tourists to transf. several set and essentiation to distribute the flows within term. What the status again inthe Additional What progress has been made in recent years' What investments are planned for the next area? And is there a general plan that helps governments, local public administrations and businesses to arient themselves on the investments to be actions tell.

- Alessandro Delli Noci Regional Minister for Economic Developmen and International Policies, Puglia Region
- Francesco Olivetti Managing Partner, Bassani Group
- Francesco Riggle Sales Manager Southern Europe, Amadeus



Othor22, 17:37 Aduleto Bee Forum Programme 2022 - Response Turbene

• Guldo Vettorol - Development, Promotion and Statistics Head of Unit, Central Adriatic Ports
Authority

Moderator: Francesco di Cesare - President, Risposte Turismo

-----LUNCH BREAK-----

14.15

# Where Puglia is going to with the maritime tourism?

Puglia is one of the best examples in the Mediterranean in which all forms of maintime tourism are expressed. The session will start with the state of the art of cruise, ferry, soil and just sectors, then booking at the apparturation to keep grawing and leading, with different perspectives of the key stakeholders and operators of the region.

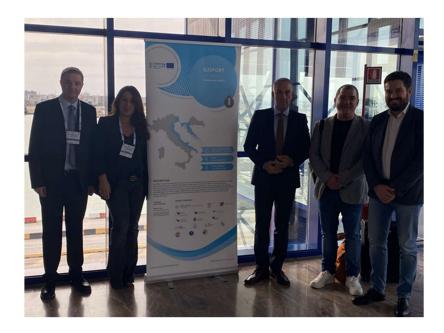
- Rodolfo Glampleri President, Assoporti
- Gluseppe Danese President, Distretto Nautico Puglia, Imprenditore Gruppo Danese
- Glanfranco Lopane Regional Minister for Tourism and Culture, Puglia Region
- Leonardo Massa Country Manager, MSC Cruises
   Luigi Morfini President, Southern Adriatic Ports Operators (OPAM)
- Massimo Salomone Tourism Section Coordinator, Confindustria Puglia
- Andrea Zullo Director, Marina del Gargano

Moderator: Oscar Iarussi - Editor in Chief, Gazzetta del Mezzogiomo

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> REGISTER NOW (https://www.risposteturismo.it/adriatic-sea-forum/adriatic-sea-forum-registrations/)

### **Photos:**













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Bari 2022 ×

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### Sponsors of Adriatic Sea Forum 2022

### Conceived and organised by

**Risposte Turismo** is a research and consulting company active throughout the country for more than 20 years and specialised in providing planning and operational solutions to organisations and companies in the tourist macro-industry that are dealing with strategic or management issues. Risposte Turismo methodology is based on the use of analytical tools accredited by the studies of economics and management, continuous updating of survey techniques, and the comparison with a comprehensive and diverse series of international cases.

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### In partnership with

The Southern Adriatic Ports Authority (AdSP MAM) is a public entity responsible for the management, administration, and coordination of the Adriatic Apulian ports of Bari, Brindisi, Monopoli, Barletta and Manfredonia and since June 2022 also of Termoli in Molise Region

Pugliapromozione is the Regional Tourism Board (ARET) engaged daily in implementing the Puglia Regions' policies for promoting the unified image of the region, and local tourism.

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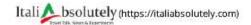
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#### In evidenza

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Giovedi 6 e venerdì 7 ottobre 2022 Bari capitale del turismo via mare in Adriatico con la quinta edizione di Adriatic Sea Forum - Cruise, Ferry, Sail & Yacht (https://www.risposteturismo.it/adriatic-sea-forum-capitale-bari/)

O 27 Settembre 2022

Shopping Tourism sale oggi in cattedra all'Università Roma Tre. (https://www.risposteturismo.it/shopping-tourism-universita-roma-tre/)

27 Settembre 2022

Francesco di Cesare Wed 14 at SeatradeMed 2022 in Malaga (https://www.risposteturismo.it/seatrademed22/)

O 12 Settembre 2022

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#### **Dossier ADRIATIC SEA FORUM – SUSPORT**





### SUSPORT e ADRIATIC SEA FORUM

A seguire i materiali che sono stati realizzati in occasione di Adriatic Sea Forum e in cui compare il vostro logo.

#### Qualche indicatore:

- Oltre 9.000 destinatari per i mailing promozionali di Adriatic Sea Forum / Risposte Turismo
- 2. Oltre 250 accreditati nei due giorni di forum
- 3. Profili social Risposte Turismo: 1.600+ follower su Linkedin, 500+ su Twitter
- 4. Profili social Adriatic Sea Forum: 4.600 follower su Linkedin, 500+ su Twitter

Il materiale realizzato è stato raggruppato in tre sezioni:

- 1. Pre forum
- 2. Durante il forum
- 3. Post forum



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#### 1. PRE FORUM





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#### 2. DURANTE IL FORUM





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#### **ROLL UP DEDICATI AL PROGETTO**

Roll up (1,5 x 2 metri) posizionati all'ingresso e occasionalmente spostati durante i due giorni per dare maggiore visibilità.



#### SCHERMI PROIETTATI A FONDALE SALA E UTILIZZATI DURANTE LE SESSIONI

Logo su schermi proiettati nelle sale durante tutto l'evento ed utilizzati a rotazione durante le diverse sessioni della giornata.

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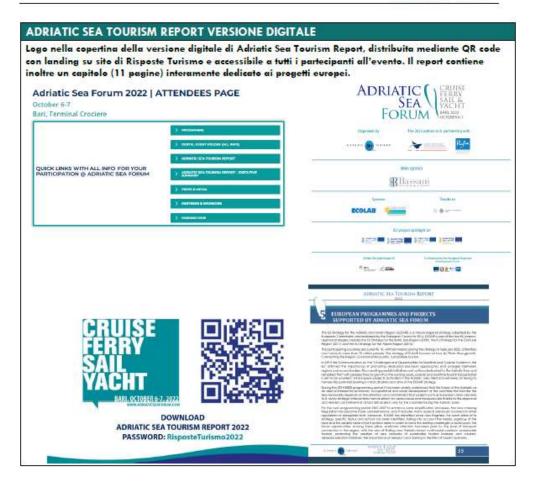


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#### 3. POST FORUM

#### RISONANZA DEI PROGETTI EU SUI MEDIA

- https://www.ilnautilus.it/nautica/diporto/2022-09-27/a-bari-la-quinta-edizione-di-adriatic-sea-forum-cruise-ferry-sail-yacht 103375/ > Nell'ambito del forum ci sarà inoltre la possibilità di conoscere FRAMESPORT, SUSPORT e TECHERA, progetti europei di cooperazione interregionale attivi nello spazio Adriatico che saranno presentati a Bari.
- https://news.gtp.gr/2022/09/30/adriatics-cruise-ferry-yacht-players-meet-maritime-forum-bari-italy/
   The forum shall also provide an opportunity to learn about FRAMESPORT, SUSPORT and TECHERA: European interregional cooperation projects active in the Adriatic area, which shall be presented in Bari.
- https://www.economiadelmare.org/la-quinta-edizione-di-adriatic-sea-forum-si-e-aperta-oqqi-2023-in-crescita-per-ilturismo-via-mare-in-adriatico/
   Spazio nel corso della due giorni di forum a Bari per la presentazione di MIMOSA, FRAMESPORT, SUSPORT e TECHERA, progetti europei di cooperazione interregionale attivi nello spazio Adriatico.

#### MAILING POST EVENTO DEDICATO AI PROGETTI EUROPEI

Da realizzare entro la fine dell'anno un mailing dedicato alla presentazione dei progetti europei con collegamento ipertestuale verso i siti internet o altra landing page da concordare.

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